

Program Evaluation

Quality of program materials (as evidenced by relevance, substance and readability)

5	4	3	2	1	0	Avg
9	12	1	0	0	0	4.4

Effectiveness of the discussion leader: Knowledge of subject matter

5	4	3	2	1	0	Avg
19	3	0	0	0	0	4.9

Effectiveness of the discussion leader: Presentation skills

5	4	3	2	1	0	Avg
16	5	1	0	0	0	4.7

Effectiveness of the discussion leader: Enthusiasm for the program

5	4	3	2	1	0	Avg
17	4	1	0	0	0	4.7

What characteristics did you appreciate most in the Discussion Leader? Suggest ways he/she could improve his/her effectiveness.

Garth was extremely enthusiastic about topics covered. He also had great 'war stories' that were relevant and helpful in understanding the topic. No specific areas of improvement noted.

Less time on tasks and greater focus

he was engaging, i have no thoughts for improvement

Garth had excellent presentation skills and kept all participants engaged.

his knowledge and ability to apply real life examples

He was knowledgeable in the subject matter and was able to relate due to his real world experience.

He was interactive, experienced, knowledgeable and added some humor to the material.

Energetic, well organized, good communicator

Knowledgeable and engaging.

He was very friendly and handled that class perfectly even though the students were a bit crazy

Garth was well prepared, organized, and he was able to adapt his teaching methodology to the group dynamics.

he shared experience relevant to subject matter quite often

Garth really seemed to be very enthusiastic about the material, and his presentation mechanics appeared to be designed to keep the class involved. My only critique is that I only had the vaguest sense about where we were in the materials binder some of the time.

He was well organized in presentation.

garth was great. very knowledgeable. this was the best class out fo the 3 agn's i have attended.

Clear

Garth was great! He was flexible and provided a great atmosphere.

Tall, dark and handsome. Very knowledgeable and a good facilitator of discussion, not afraid to admit he didn't know something if that was the case and would look for group consensus. Looked like Tiger Woods in the right light.

Knowledge and presentation skills.

I thought Garth Was great and very knowledgeable, but I thought he should have been stricter with the students who were a major distraction

Program Evaluation

Were "Supervise, complete or contribute to all required risk assessment prodedures" learning objectives met?

5	4	3	2	1	0	Avg
14	7	1	0	0	0	4.6

Were "Evaluate the design effectiveness of a client's activity level controls" learning objectives met?

5	4	3	2	1	0	Avg
14	8	0	0	0	0	4.6

Were "Perform or supervise the performance of critical audit procedures including tests of controls, samples and analytical procedures" learning objectives met?

5	4	3	2	1	0	Avg
13	8	1	0	0	0	4.5

Were "Manage fieldwork for a non-complex client, including organizing the project and supervising team members" learning objectives met?

5	4	3	2	1	0	Avg
14	7	1	0	0	0	4.6

Please describe any other observations or recommendations that you may have about the program

None noted

enforce business casual dress code

none noted

none - thought it was great

NA

It would be nice to have more of the program format in electronic form.

Program was appropriately tailored for level and experience of this participant

None

great program.

I wish we spent more time going through some of the concepts rather than activities.

Specificity is good to a point, when things are too generalized they lose meaning. The more you make something apply to everyone, the less it applies to any one person.

Classes were better without distractions like play-doh or pipe cleaners.

Number of months you have been in public accounting:

	<u># Responses</u>
12 - 24	10
25 - 36	9
More than 36	3

Topical Evaluation

Fraud: Rating

5	4	3	2	1	0	Avg
5	14	2	1	0	0	4.0

Fraud: Time Spent

	<u># Responses</u>
OK	19
Too Little	3

Documentation: Rating

5	4	3	2	1	0	Avg
8	11	3	0	0	0	4.2

Documentation: Time Spent

	<u># Responses</u>
OK	19
Too Little	1
Too Much	2

Analytical Procedures: Rating

5	4	3	2	1	0	Avg
8	11	3	0	0	0	4.2

Analytical Procedures: Time Spent

	<u># Responses</u>
OK	19
Too Little	2
Too Much	1

Testing Controls: Rating

5	4	3	2	1	0	Avg
6	13	3	0	0	0	4.1

Testing Controls: Time Spent

	<u># Responses</u>
OK	16
Too Little	2
Too Much	4

Sampling: Rating

5	4	3	2	1	0	Avg
8	11	3	0	0	0	4.2

Sampling: Time Spent

	<u># Responses</u>
OK	20
Too Little	2

Topical Evaluation

Risk Assessment Procedures: Rating

5	4	3	2	1	0	Avg
10	10	2	0	0	0	4.4

Risk Assessment Procedures: Time Spent

	<u># Responses</u>
OK	18
Too Little	4

Responding to Risk: Rating

5	4	3	2	1	0	Avg
7	12	3	0	0	0	4.2

Responding to Risk: Time Spent

	<u># Responses</u>
OK	18
Too Little	3
Too Much	1

Time Management and Organization: Rating

5	4	3	2	1	0	Avg
10	11	1	0	0	0	4.4

Time Management and Organization: Time Spent

	<u># Responses</u>
OK	20
Too Little	1
Too Much	1

Business Writing: Rating

5	4	3	2	1	0	Avg
8	7	5	2	0	0	4.0

Business Writing: Time Spent

	<u># Responses</u>
OK	16
Too Little	3
Too Much	3

Project Management: Rating

5	4	3	2	1	0	Avg
8	13	1	0	0	0	4.3

Project Management: Time Spent

	<u># Responses</u>
OK	21
Too Much	1

Topical Evaluation

Supervision: Rating

5	4	3	2	1	0	Avg
12	9	1	0	0	0	4.5

Supervision: Time Spent

	<u># Responses</u>
OK	18
Too Little	3
Too Much	1

If you ranked topics low, indicate any that were not relevant to your needs:

Analytical Procedures, Testing Controls, Risk Assessment Procedures, Time Management and Organization, Business Writing, Project Management, Supervision
Analytical Procedures, Testing Controls, Sampling
Business Writing
Fraud, Testing Controls
Fraud, Time Management and Organization
Sampling
Sampling, Business Writing
Testing Controls

If you ranked topics low, indicate any that were too elementary:

Analytical Procedures
Analytical Procedures, Sampling, Business Writing
Business Writing
Fraud, Analytical Procedures, Business Writing
Fraud, Documentation, Sampling
Fraud, Testing Controls
Sampling, Business Writing
Time Management and Organization

If you ranked topics low, indicate any that were too advanced:

Sampling

Topical Evaluation

Observations about the course:

Soft skills topics along with risk assessment and project management discussions were great! Unfortunately, our firm does not tend to test controls, therefore, I ranked this as not being relevant to my needs. Topics related to analytics and sampling seemed repetitive of prior CPE courses.

i have no complaints; i enjoyed hearing about the experiences of others

Learning the background of the risk assessment was very informative and will help on planning of future jobs.

enjoyed it and learned a lot.

Covered a lot of items I see in charges at my firm dealing with and offered many examples/activities of situations.

Well organized, covered all topics in a timely manner, enjoyed the simulations

NA

overall program is very effective.

none.

great course. garth did an awesome job

More focus on the content and designing procedures to reach a comfortable risk level.

NA.

Please suggest any additional topics that would be relevant to someone at this state of their career:

None specific

no thoughts

Go through an audit from beginning to end as far as each requirement and when you should be doing each step. We did this briefly but didn't get in depth enough. The biggest fear I have is forgetting to do something and getting to the end of the audit and having to scramble to get it done.

None

Wrap up of engagements.

topics such as supervision and delegation are very useful and were adequately covered in the program

Understanding social media - (this could be 30 minutes) Also, A quick Excel tutorial that shows the top 10 things a senior better know how to do at this point in the game.

all topics were perfect

Formal management communications, financial statements, designing a testing approach in response to risk.

NA.

Evaluation of Facility

Meeting Room

5	4	3	2	1	0	Avg
4	9	6	2	1	0	3.6

Sleeping Room

5	4	3	2	1	0	Avg
5	11	3	2	1	0	3.8

Group Meals

5	4	3	2	1	0	Avg
7	9	4	2	0	0	4.0

Refreshment Breaks

5	4	3	2	1	0	Avg
5	10	5	1	1	0	3.8

Suggest ways to improve the administration of the program:

Every year at this facility there are issues with maintaining group projects on the walls (flip chart paper & masking tape is used). Gets a little frustrating/distracting. Also, it was more difficult to work in groups this year as there were no round tables, just a U shaped conference table.

no items noted

Better control of the temperature of the sleeping room as well as meeting room.

None

NA

Meeting room appeared to have a broken thermostat or a/c. I was sweating like a wild animal by the end of every session. The hotel essentially ignored out request to fix this.

admin got the job done!

Please select a better location. The travel time in total to the location (including the drive) should be improved.

Move it somewhere that isn't Lisle, IL

NA.

Sunday Night

Program Organization

5	4	3	2	1	0	Avg
6	11	4	1	0	0	4.0

Facilitator Skill Level

5	4	3	2	1	0	Avg
10	7	4	0	0	0	4.3

Exchange of Ideas and Information

5	4	3	2	1	0	Avg
7	9	5	0	0	0	4.1

Subject Matter of Discussion

5	4	3	2	1	0	Avg
5	6	9	1	0	0	3.7

Key Learnings Applicability to the workplace

5	4	3	2	1	0	Avg
5	6	7	2	1	0	3.6

Able to connect/meet/network with AGN members

5	4	3	2	1	0	Avg
11	8	2	0	1	0	4.3

Overall program satisfaction

5	4	3	2	1	0	Avg
6	8	5	1	1	0	3.8

Was this session beneficial to you?

	<u># Responses</u>
No	7
Yes	14

Sunday Night

What was most beneficial?

Topic related to 'War Stories' was very entertaining and extremely useful! I work on alot of NFP's and attend several fundraising/volunteering events. Sometimes it can be difficult to strike up conversation with new people - but this 'war story' idea has helped me to map out some topics/stories if a break in the conversation occurs.

hearing the experiences and thoughts of others

Social gathering to meet other members

Getting to know other members in the training.

Gave a time to talk to new and previous AGN members. Dinner gave a good time to talk while the activities allowed us to further get to know them.

Meeting/ people and networking

networking

new & innovative approaches to networking

None.

The food. I was very hungry.

garth presentated information in an interesting way. there was a lot of interaction and participantion from class which was very beneficial

Networking

Food & a chance for team building

One point the leader made about having stories for different situations.

What was least beneficial?

None specific

The activity

not necessary to structure monday night dinner

The activity. Seemed useless. We just told stories.

Skill building. Talking and asking questions about each other I feel is the most effective way to network.

Already knew most people, so the "ice breaking" activity seemed a bit unnecessary

na

The activity, I think everyone was talking and networking great without it.

didn't really need to build a brick wall to get point across.

N/A

The beer. I don't drink, and I don't appreciate being around frat boys who act like yahoos about it.

nothing

Icebreakers

Please make this less formal--a social or happy hour would be great. Many individuals are traveling and the early event can make the travel day long.

Building a tower with index cards.

tower building

Sunday Night

General comments:

Instructor was entertaining and had fun activities to keep the night going.

enjoyable

Activity was fine and was great that we were able to have drinks.

Do something different. Terrible activities.

Good idea and helpful gathering.

Fun activity

quality of meal was a tad sub par

I really wish I could have flown in later that night.

fun

NA.

Monday Night

Quality of food/service:

5	4	3	2	1	0	Avg
5	12	4	0	1	0	3.9

Facility

5	4	3	2	1	0	Avg
7	11	3	1	0	0	4.1

Comments:

Food and drink were a bit sub-par. We were in Chicago and were never served chicago-style pizza!
none
Food was good, but being at an Italian restaurant we expected to have pizza as well.
Good food and setting for a group dinner.
Good event
No pizza this year??
Perhaps a healthier appetizer next time as fried cheese sticks were the only things served.
relaxing
great food
No pizza pie.
I would have rather eaten at the hotel.